

Fact Sheet

2009年3月期
For the year ended March 31, 2009



宇部マテリアルズ株式会社
Ube Material Industries, Ltd.

連結貸借対照表

Consolidated Balance Sheets



宇部マテリアルズ株式会社

(百万円/¥Million)

(資産の部)	Assets	2005/3	2006/3	2007/3	2008/3	2009/3
資産合計	Total assets	34,194	34,394	38,666	39,673	40,180
流動資産	Current assets	16,530	16,911	20,901	21,710	22,110
現金及び預金	Cash and cash in banks	1,781	985	1,578	1,518	2,794
受取手形及び売掛金	Trade notes and accounts receivable	10,434	11,181	14,104	14,948	11,959
有価証券	Marketable securities	226	-	-	-	-
たな卸資産	Inventories	3,805	4,424	4,763	4,728	-
繰延税金資産	Deferred tax asset	256	286	351	329	332
商品及び製品	Merchandise and finished goods	-	-	-	-	3,534
仕掛品	Work in process	-	-	-	-	1,055
原材料及び貯蔵品	Raw materials and supplies	-	-	-	-	2,174
その他	Others	92	100	180	227	299
貸倒引当金	Allowance for doubtful accounts	△ 66	△ 68	△ 77	△ 42	△ 40
固定資産	Fixed assets	17,664	17,483	17,764	17,963	18,070
有形固定資産	Property, plant and equipment	15,542	15,315	15,305	15,539	15,748
建物及び構築物	Buildings and structures	3,889	3,673	4,084	4,139	4,089
機械装置及び運搬具	Machinery, equipment and vehicles	5,983	5,650	5,696	5,431	5,131
土地	Land	5,237	5,163	5,223	5,429	5,429
建設仮勘定	Construction in progress	84	523	10	201	594
リース資産	Lease assets	-	-	-	-	153
その他	Others	347	304	290	337	349
無形固定資産	Intangible fixed assets	125	132	117	140	113
その他	Others	-	-	-	140	113
投資その他の資産	Investments and other assets	1,996	2,035	2,341	2,283	2,208
投資有価証券	Investment securities	708	841	834	770	645
繰延税金資産	Deferred assets	919	802	1,147	1,138	1,095
その他	Others	383	405	382	378	469
貸倒引当金	Allowance for doubtful accounts	△ 15	△ 14	△ 22	△ 3	△ 1
(負債の部)	Liabilities					
負債合計	Total liabilities	12,797	12,715	14,069	14,592	14,798
流動負債	Current liabilities	10,325	10,696	12,366	12,718	12,846
支払手形及び買掛金	Trade notes and accounts payable	5,100	4,865	5,837	6,379	4,542
短期借入金	Short-term borrowings	2,795	2,790	2,765	2,665	4,769
未払法人税等	Accrued income taxes	117	350	897	367	339
賞与引当金	Accrued bonuses	451	503	576	608	610
役員賞与引当金	Reserve for directors' bonuses	-	-	36	43	42
リース債務	Lease obligations	-	-	-	-	35
環境対策引当金	Reserve for environmental measures	-	-	-	-	25
その他	Others	1,859	2,186	2,253	2,653	2,480
固定負債	Long-term liabilities	2,471	2,019	1,702	1,874	1,951
長期借入金	Long-term debt	429	264	98	83	80
退職給付引当金	Reserve for employees' retirement benefits	1,886	1,585	1,299	1,366	1,101
役員退職慰労引当金	Reserve for directors' retirement benefits	78	79	112	141	170
リース債務	Lease obligations	-	-	-	-	127
環境対策引当金	Reserve for environmental measures	-	-	-	-	150
その他	Others	76	90	191	282	320
(資本の部)	Shareholders' equity					
資本合計	Total shareholders' equity	21,397	21,678	-	-	-
資本金	Capital stock	4,047	4,047	-	-	-
資本剰余金	Capital surplus	3	3	-	-	-
利益剰余金	Retained earnings	18,620	18,792	-	-	-
その他有価証券評価差額金	Revaluation on other securities	4	120	-	-	-
自己株式	Treasury stock	△ 1,279	△ 1,284	-	-	-
(純資産の部)	Net assets					
純資産合計	Total net assets	-	-	24,596	25,081	25,382
株主資本	Shareholders' equity	-	-	24,504	25,111	25,473
資本金	Common stock	-	-	4,047	4,047	4,047
資本剰余金	Capital surplus	-	-	884	884	883
利益剰余金	Retained earnings	-	-	19,579	20,191	20,554
自己株式	Treasury stock	-	-	△ 6	△ 11	△ 12
評価・換算差額等合計	Valuation, translation adjustments and other	-	-	92	△ 30	△ 90
その他有価証券評価差額金	Revaluation on other securities	-	-	92	△ 30	△ 90
負債及び純資産合計	Total liabilities and net assets	-	-	38,666	39,673	40,180

連結損益計算書

Consolidated Statements of Income



(百万円/¥Million)		2005/3	2006/3	2007/3	2008/3	2009/3
売上高	Net sales	30,804	33,341	37,566	42,470	45,042
売上原価	Cost of sales	23,734	25,987	28,048	32,212	34,676
売上総利益	Gross profit on sales	7,069	7,354	9,518	10,258	10,366
販売費及び一般管理費	Selling, general and administrative expenses	5,974	6,288	6,960	7,862	7,952
営業利益	Operating income	1,095	1,066	2,557	2,395	2,413
営業外収益	Non-operating income	163	295	242	242	244
受取利息及び配当金	Interest and dividend income	13	11	11	16	12
受取賃貸料	Rent Income	-	-	-	54	59
過年度重油価格精算額	Heavy oil adjusted amount due for prior periods	-	-	-	11	11
副産物等売却収入	Proceeds from sales of by-products	-	-	-	34	17
受取保険金	Insurance income	-	-	-	31	5
補助金収入	Subsidy income	-	-	-	27	35
デリバティブ評価益	Gain on valuation of derivatives	-	-	-	-	15
その他	Others	149	283	230	64	85
営業外費用	Non-operating Expenses	121	146	117	196	372
支払利息	Interest expenses	38	35	38	53	79
為替差損	Foreign exchange losses	-	-	-	77	184
固定資産除却損	Loss on retirement of fixed assets	-	-	-	16	22
たな卸資産廃棄損	Loss on disposal of obsolete inventories	-	-	-	3	6
たな卸資産減耗損	Loss from inventory	-	-	-	-	46
その他	Others	82	111	78	45	33
経常利益	Ordinary income	1,137	1,214	2,682	2,441	2,285
特別利益	Extraordinary gain	210	67	47	179	3
固定資産売却益	Gain on sale of fixed assets	20	54	2	141	-
投資有価証券売却益	Gain on sales of investment securities	189	13	45	-	-
貸倒引当金戻入益	Reversal of allowance for doubtful accounts	-	-	-	38	3
特別損失	Extraordinary expenses	247	151	221	183	341
固定資産除却損	Loss on retirement of fixed assets	163	78	24	67	43
減損損失	Impairment loss	-	71	83	112	59
投資有価証券売却損	Loss on sales of investment securities	-	-	24	-	-
PCB処理費用	Loss on PCB treatment	-	-	85	-	-
風水害損失	Loss on wind and flood damage	69	-	-	-	-
投資有価証券評価損	Loss on valuation of investment securities	-	-	-	-	21
たな卸資産評価損	Loss on valuation of inventories	-	-	-	-	29
環境対策引当金繰入額	Provision for reserve for environmental measures	-	-	-	-	184
その他	Others	14	1	3	2	2
税金等調整前当期純利益	Income before income taxes	1,099	1,131	2,508	2,438	1,947
法人税、住民税及び事業税	Corporate, inhabitant and enterprise taxes	374	484	1,116	905	671
過年度法人税等	Income taxes for prior periods	-	-	457	-	-
法人税等調整額	Income taxes-deferred	91	7	△ 390	110	80
法人税等合計	Total	465	492	1,182	1,016	751
当期純利益	Net income	634	638	1,325	1,422	1,171

連結キャッシュフロー計算書

Consolidated Statements of Cash Flows



(百万円/¥Million)

		2005/3	2006/3	2007/3	2008/3	2009/3
[営業活動によるキャッシュ・フロー]	Cash flows from operating activities					
営業活動によるキャッシュ・フロー合計	Net cash provided by operating activities	1,466	955	1,012	2,758	2,195
税金等調整前当期純利益	Income before income taxes and others	1,099	1,131	2,508	2,438	1,947
減価償却費	Depreciation and amortization	1,549	1,505	1,456	1,866	1,933
減損損失	Impairment loss	-	71	83	112	59
貸倒引当金の増加/減少(△)額	Increase/△Decrease in allowance for doubtful accounts	8	-	17	△ 57	△ 1
退職給付引当金等の増加/減少(△)額	Increase/Decrease(△) in employees' retirement benefits	△ 266	△ 300	△ 252	△ 132	△ 235
有形固定資産売却損益(△は益)	Gain(△)/Loss on sales of intangible fixed asset	△ 20	△ 54	△ 2	△ 141	△ 0
有形・無形固定資産売却損及び除却損	Loss on sales and retirement of property, plant and equipment and intangible assets	217	120	16	84	28
投資有価証券売却益	Gain on sales of investment securities	△ 189	△ 13	△ 45	-	-
投資有価証券売却損及び評価損	Loss on sales and valuation of investment securities	2	1	24	-	21
受取利息及び受取配当金	Interest and dividends earned	△ 13	△ 11	△ 11	△ 17	△ 13
支払利息	Interest expenses	38	35	38	53	79
為替差益(△)/差損	Foreign exchange gain(△)/ Loss	3	24	23	50	191
PCB処理費用	Loss on PCB treatment	-	-	85	-	-
風水害損失	Loss on wind and flood damage	69	-	-	-	-
役員賞与の支払額	Directors' Bonuses	△ 21	△ 29	△ 28	-	-
売上債権の増加(△)/減少額	△Increase/Decrease in notes and trade accounts receivable	△ 665	△ 745	△ 2,932	△ 296	2,988
たな卸資産の増加(△)/減少額	△Increase/Decrease in inventories	△ 656	△ 618	△ 339	83	△ 2,069
仕入債務の増加/減少(△)額	Increase/△Decrease in trade accounts payable	672	9	1,204	137	△ 1,995
未払消費税等の増加額または減少額(△)	Increase/△Decrease in accrued consumption taxes	△ 38	72	85	△ 58	△ 125
その他	Others	327	60	174	124	15
小計	Sub-total	2,116	1,257	2,108	4,247	2,999
利息及び配当金の受取額	Interest and dividends earned	13	11	11	17	13
利息の支払額	Interest expenses	△ 38	△ 33	△ 41	△ 52	△ 82
法人税等の支払額	Income taxes expense	△ 536	△ 279	△ 1,065	△ 1,454	△ 735
風水害損失の支出額	Expenditure for loss on wind and flood damage	△ 89	-	-	-	-
[投資活動によるキャッシュ・フロー]	Cash flows from investing activities					
投資活動によるキャッシュ・フロー合計	Net cash used in investing activities	△ 931	△ 999	△ 1,854	△ 1,521	△ 1,957
定期預金の預入による支出	Payments into time deposits	△ 170	△ 80	-	△ 52	△ 3
定期預金の払戻による収入	Proceeds from withdrawal of time deposits	170	195	-	-	50
有価証券の売却による収入	Proceeds from sales of investment securities	9	261	-	-	-
有形固定資産の取得による支出	Purchase of property, plant and equipment	△ 1,238	△ 1,410	△ 1,829	△ 1,382	△ 1,861
有形固定資産の売却による収入	Proceeds from sale of property, plant and equipment	23	58	9	154	0
無形固定資産の取得による支出	Purchase of intangible assets	△ 81	△ 41	△ 24	△ 62	△ 7
投資有価証券等の取得による支出	Purchases of investment securities	△ 448	△ 42	△ 205	△ 112	△ 50
連結の範囲の変更を伴う子会社株式取得による支出	Purchase of newly consolidated subsidiary	-	-	-	△ 61	-
投資有価証券等の売却による収入	Proceeds from sales of investment securities	780	85	186	1	2
長期前払費用の取得による支出	Purchase of long-term prepaid expenses	△ 0	△ 35	△ 0	△ 5	△ 73
その他の投資の取得による支出	Purchase of other investments	△ 3	△ 3	△ 8	-	-
その他の投資の売却による収入	Proceeds from sales of other investments	16	3	8	-	-
長期貸付による支出	Payments of long-term loans receivable	△ 0	-	-	-	-
長期貸付金の回収による収入	Collection of long-term loans receivable	11	9	9	-	-
子会社株式の取得による支出	Purchase of investments in subsidiaries	-	-	-	-	△ 17
その他の支出	Other payments	-	-	-	△ 7	△ 4
その他の収入	Other proceeds	-	-	-	4	4
従業員に対する長期貸付金の回収による収入	Collection of long-term loans receivable to employees	-	-	-	2	2
その他	Others	-	-	-	-	△ 36
[財務活動によるキャッシュ・フロー]	Cash flows from financing activities					
財務活動によるキャッシュ・フロー合計	Net cash provided by/used in financing activities	△ 1,176	△ 613	1,457	△ 1,299	1,275
短期借入金による収入	Increase in short-term borrowings	2,485	3,740	2,600	2,550	4,900
短期借入金の返済による支出	Decrease in short-term loans payable	△ 3,062	△ 3,715	△ 2,625	△ 2,870	△ 2,800
長期借入金の返済による支出	Decrease in long-term debt payable	△ 230	△ 195	△ 165	△ 165	△ 15
配当金の支払額	Dividends paid	△ 364	△ 437	△ 510	△ 809	△ 809
自己株式の取得による支出	Purchase of treasury stock	△ 4	△ 5	△ 5	△ 5	△ 1
自己株式の処分による収入	Proceeds from disposal of treasury stock	0	0	2,164	0	0
長期借入による収入	Proceeds from long-term loans payable	-	-	-	-	17
リース債務の返済による支出	Repayments of lease obligations	-	-	-	-	△ 15
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	△ 3	△ 24	△ 23	△ 50	△ 191
現金及び現金同等物の増加/減少(△)額	Increase/△Decrease in cash and cash equivalents	△ 645	△ 681	592	△ 112	1,322
現金及び現金同等物の期首残高	Cash and cash equivalents, beginning of year	2,311	1,666	985	1,578	1,465
現金及び現金同等物の期末残高	Cash and cash equivalents, end of year	1,666	985	1,578	1,465	2,788